

Claims

1. A computer implemented method for real estate loan administration comprising the steps of:

5 registering with a system for real estate loan administration wherein at least one loan is identified;

identifying one or more participants associated with the at least one loan to join the system for real estate loan administration;

assigning one or more of privileges and roles to each of the one or more participants;

10 managing the at least one loan via the system through an online interface wherein data associated with the at least one loan may be accessed and viewed according to user input; and

performing one or more actions concerning the at least one loan wherein the one or more actions involve submitting information to a receiving entity.

2. The method of claim 1, wherein the step of managing further comprises the step of:

15 accessing loan data specific for the at least one loan wherein loan data comprises one or more of insurance data, interest data and budget summary data.

3. The method of claim 1, wherein the step of managing further comprises the step of:

accessing collateral data associated with the at least one loan.

20 4. The method of claim 1, wherein the one or more actions comprise submitting one or more draw requests.

5. The method of claim 4, wherein the one or more draw requests comprises line item draw requests.

6. The method of claim 4, wherein the one or more draw requests comprises unit draw requests for one or more of new starts and existing units.

7. The method of claim 1, wherein the step of registering with the system further comprises the steps of:

5 identifying one or more of insurance, interest, budget, collateral and contact information associated with each loan.

8. The method of claim 1, further comprising the step of:  
requesting one or more reports to be generated for the at least one loan based on one or more user defined specifics.

10 9. The method of claim 1, wherein the step of performing one or more actions comprises the step of:

adding collateral data for at least one new collateral associated with the loan.

10. The method of claim 1, wherein the step of performing one or more actions comprises the step of:

15 updating collateral data for at least one collateral associated with the loan.

11. The method of claim 10, wherein collateral data comprises one or more of plan type, status, sales price, amount complete and remote cost data.

12. The method of claim 11, further comprising the step of:  
analyzing the collateral data to determine collateral eligibility.

20 13. The method of claim 11, further comprising the step of:  
generating a compliance worksheet for identifying one or more compliance issues associated with the at least one loan.

14. The method of claim 1, further comprising the step of:

updating data associated with the at least one loan; and  
importing the updated data to a receiving entity.

15. The method of claim 14, wherein the data comprises collateral data concerning one or more pieces of collateral associated with the at least one loan and wherein the receiving  
5 entity is a lender entity and the collateral data comprises one or more of plan type, status, sales price, amount complete and remote cost data.

16. The method of claim 1, further comprising the step of:  
updating data associated with the at least one loan;  
specifying one or more filters to be applied to the updated data; and  
10 exporting the filtered updated data from the system for real estate loan administration to a remote device.

17. The method of claim 16, wherein the data comprises collateral data comprising one or more of plan type, status, sales price, amount complete and remote cost data.

18. The method of claim 16, wherein the remote device comprises one or more of  
15 personal computer, personal digital assistant and wireless device.

19. The method of claim 1, further comprising the steps of:  
specifying one or more triggering events associated with the at least one loan;  
specifying one or more contacts to be notified at an occurrence of the one or more  
triggering events; and  
20 specifying one or more preferred modes of notification for the one or more contacts at the occurrence of the one or more triggering events.

20. The method of claim 1, further comprising the step of:  
authorizing one or more participants for collaboration; and

assigning one or more of roles and privileges for collaboration to each participant.

21. The method of claim 20, wherein one or more documents may be shared simultaneously with the authorized one or more participants via a common online interface.

22. The method of claim 1, wherein the receiving entity is a lender entity.

5 23. A computer implemented system for real estate loan administration comprising:  
registration module for registering with a system for real estate loan administration wherein at least one loan is identified;

invitation module for identifying one or more participants associated with the at least one loan to join the system for real estate loan administration; and assigning one or more of  
10 privileges and roles to each of the one or more participants; and

loan module for managing the at least one loan via the system through an online interface wherein data associated with the at least one loan may be accessed and viewed according to user input; and performing one or more actions concerning the at least one loan wherein the one or more actions involve submitting information to a receiving entity.

15 24. The system of claim 23, wherein loan data specific for the at least one loan is accessed wherein loan data comprises one or more of insurance data, interest data and budget summary data.

25. The system of claim 23, wherein collateral data associated with the at least one loan is accessed.

20 26. The system of claim 23, wherein the one or more actions comprise submitting one or more draw requests.

27. The system of claim 26, wherein the one or more draw requests comprises line item draw requests.

28. The system of claim 26, wherein the one or more draw requests comprises unit draw requests for one or more of new starts and existing units.

29. The system of claim 23, wherein one or more of insurance, interest, budget, collateral and contact information is associated with each loan.

5 30. The system of claim 23, further comprising:  
reports module for requesting one or more reports to be generated for the at least one loan based on one or more user defined specifics.

31. The system of claim 23, further comprising:  
collateral module for adding collateral data for at least one new collateral associated with  
10 the loan.

32. The system of claim 23, further comprising:  
collateral module for updating collateral data for at least one collateral associated with the loan.

33. The system of claim 32, wherein collateral data comprises one or more of plan  
15 type, status, sales price, amount complete and remote cost data.

34. The system of claim 33, wherein the collateral data is analyzed to determine collateral eligibility.

35. The system of claim 33, wherein a compliance worksheet is generated for identifying one or more compliance issues associated with the at least one loan.

20 36. The system of claim 23, further comprising:  
import module for updating data associated with the at least one loan and importing the updated data to a receiving entity.

37. The system of claim 36, wherein the data comprises collateral data concerning one or more pieces of collateral associated with the at least one loan and wherein the receiving entity is a lender entity and the collateral data comprises one or more of plan type, status, sales price, amount complete and remote cost data.

5        38. The system of claim 23, further comprising:  
export module for updating data associated with the at least one loan; specifying one or more filters to be applied to the updated data; and exporting the filtered updated data from the system for real estate loan administration to a remote device.

10       39. The system of claim 38, wherein the data comprises collateral data comprising one or more of plan type, status, sales price, amount complete and remote cost data.

40. The system of claim 38, wherein the remote device comprises one or more of personal computer, personal digital assistant and wireless device.

41. The system of claim 23, further comprising:  
notification module for specifying one or more triggering events associated with the at  
15 least one loan; specifying one or more contacts to be notified at an occurrence of the one or more triggering events; and specifying one or more preferred modes of notification for the one or more contacts at the occurrence of the one or more triggering events.

42. The system of claim 23, further comprising:  
collaboration module for authorizing one or more participants for collaboration; and  
20 assigning one or more of roles and privileges for collaboration to each participant.

43. The system of claim 42, wherein one or more documents may be shared simultaneously with the authorized one or more participants via a common online interface.

44. The system of claim 23, wherein the receiving entity is a lender entity.

45. A computer implemented method for providing real estate loan administration comprising the steps of:

enabling a user to register with a system for real estate loan administration wherein at least one loan is identified by the user and the user is assigned a user identifier and a password;

5 sending a message to one or more participants associated with the at least one loan to join the system for real estate loan administration wherein the one or more participants are identified by the user;

applying one or more of privileges and roles to each of the one or more participants wherein the one or more privileges and roles are assigned by the user;

10 processing data associated with the at least one loan via the system through an online interface; and

performing one or more actions concerning the at least one loan wherein the one or more actions involve submitting information to a receiving entity.

46. The method of claim 45, wherein the step of processing further comprises the step  
15 of:

accessing loan data specific for the at least one loan wherein loan data comprises one or more of insurance data, interest data and budget summary data.

47. The method of claim 45, wherein the step of processing further comprises the step  
of:

20 accessing collateral data associated with the at least one loan.

48. The method of claim 45, wherein the one or more actions comprise submitting one or more draw requests.

49. The method of claim 48, wherein the one or more draw requests comprises line item draw requests.

50. The method of claim 48, wherein the one or more draw requests comprises unit draw requests for one or more of new starts and existing units.

5 51. The method of claim 45, wherein the user provides one or more of insurance, interest, budget, collateral and contact information associated with each loan.

52. The method of claim 45, further comprising the step of:  
generating one or more reports for the at least one loan based on one or more user defined specifics.

10 53. The method of claim 45, wherein the step of performing one or more actions comprises the step of:

adding collateral data for at least one new collateral associated with the loan.

54. The method of claim 45, wherein the step of performing one or more actions comprises the step of:

15 updating collateral data for at least one collateral associated with the loan.

55. The method of claim 54, wherein collateral data comprises one or more of plan type, status, sales price, amount complete and remote cost data.

56. The method of claim 55, further comprising the step of:  
analyzing the collateral data to determine collateral eligibility.

20 57. The method of claim 55, further comprising the step of:  
generating a compliance worksheet for identifying one or more compliance issues associated with the at least one loan.

58. The method of claim 45, further comprising the step of:



updating data associated with the at least one loan; and  
importing the updated data to a receiving entity.

59. The method of claim 58, wherein the data comprises collateral data concerning one or more pieces of collateral associated with the at least one loan and wherein the receiving  
5 entity is a lender entity and the collateral data comprises one or more of plan type, status, sales price, amount complete and remote cost data.

60. The method of claim 45, further comprising the step of:  
updating data associated with the at least one loan;  
identifying one or more filters to be applied to the updated data; and  
10 exporting the filtered updated data from the system for real estate loan administration to a remote device.

61. The method of claim 60, wherein the data comprises collateral data comprising one or more of plan type, status, sales price, amount complete and remote cost data.

62. The method of claim 60, wherein the remote device comprises one or more of  
15 personal computer, personal digital assistant and wireless device.

63. The method of claim 45, further comprising the steps of:  
identifying one or more triggering events associated with the at least one loan;  
identifying one or more contacts to be notified at an occurrence of the one or more  
triggering events;

20 identifying one or more preferred modes of notification for the one or more contacts at the occurrence of the one or more triggering events; and

generating at least notification to be sent to the one or more contacts at the occurrence of the one or more triggering events via the one or more preferred modes of notification.

64. The method of claim 45, further comprising the step of:

authorizing one or more participants for collaboration; and

assigning one or more of roles and privileges for collaboration to each participant.

65. The method of claim 64, wherein one or more documents may be shared

5 simultaneously with the authorized one or more participants via a common online interface.

66. The method of claim 45, wherein the receiving entity is a lender entity.

67. A computer implemented system for providing real estate loan administration comprising:

10 registration module for enabling a user to register with a system for real estate loan administration wherein at least one loan is identified by the user and the user is assigned a user identifier and a password;

invitation module for sending a message to one or more participants associated with the at least one loan to join the system for real estate loan administration wherein the one or more participants are identified by the user and applying one or more of privileges and roles to each of the one or more participants wherein the one or more privileges and roles are assigned by the user; and

15 loan module for processing data associated with the at least one loan via the system through an online interface; and performing one or more actions concerning the at least one loan wherein the one or more actions involve submitting information to a receiving entity.

20 68. The system of claim 67, wherein the loan module provides loan data specific for the at least one loan wherein loan data comprises one or more of insurance data, interest data and budget summary data.

69. The system of claim 67, wherein the loan module provides collateral data associated with the at least one loan.

70. The system of claim 67, wherein the one or more actions comprise submitting one or more draw requests.

5 71. The system of claim 70, wherein the one or more draw requests comprises line item draw requests.

72. The system of claim 70, wherein the one or more draw requests comprises unit draw requests for one or more of new starts and existing units.

73. The system of claim 67, wherein the user provides one or more of insurance,  
10 interest, budget, collateral and contact information associated with each loan.

74. The system of claim 67, further comprising:  
reports module for generating one or more reports for the at least one loan based on one or more user defined specifics.

75. The system of claim 67, further comprising:  
15 collateral module for adding collateral data for at least one new collateral associated with the loan.

76. The system of claim 67, further comprising:  
collateral module for updating collateral data for at least one collateral associated with the loan.

20 77. The system of claim 76, wherein collateral data comprises one or more of plan type, status, sales price, amount complete and remote cost data.

78. The system of claim 77, wherein the collateral module further analyzes the collateral data to determine collateral eligibility.

79. The system of claim 77, wherein the collateral module further generates a compliance worksheet for identifying one or more compliance issues associated with the at least one loan.

80. The system of claim 67, further comprising:

5 import module for updating data associated with the at least one loan and importing the updated data to a receiving entity.

81. The system of claim 80, wherein the data comprises collateral data concerning one or more pieces of collateral associated with the at least one loan and wherein the receiving entity is a lender entity and the collateral data comprises one or more of plan type, status, sales  
10 price, amount complete and remote cost data.

82. The system of claim 67, further comprising:

export module for updating data associated with the at least one loan; identifying one or more filters to be applied to the updated data; and exporting the filtered updated data from the system for real estate loan administration to a remote device.

15 83. The system of claim 82, wherein the data comprises collateral data comprising one or more of plan type, status, sales price, amount complete and remote cost data.

84. The system of claim 82, wherein the remote device comprises one or more of personal computer, personal digital assistant and wireless device.

85. The system of claim 67, further comprising:

20 notification module for identifying one or more triggering events associated with the at least one loan; identifying one or more contacts to be notified at an occurrence of the one or more triggering events; identifying one or more preferred modes of notification for the one or more contacts at the occurrence of the one or more triggering events; and generating at least

notification to be sent to the one or more contacts at the occurrence of the one or more triggering events via the one or more preferred modes of notification.

86. The system of claim 67, further comprising:

collaboration module for authorizing one or more participants for collaboration; and

5 assigning one or more of roles and privileges for collaboration to each participant.

87. The system of claim 86, wherein one or more documents may be shared simultaneously with the authorized one or more participants via a common online interface.

88. The system of claim 67, wherein the receiving entity is a lender entity.

89. At least one processor readable carrier for storing a computer program of  
10 instructions configured to be readable by at least one processor for instructing the at least one processor to execute a computer process for performing the method as recited in claim 1.

90. At least one processor readable carrier for storing a computer program of instructions configured to be readable by at least one processor for instructing the at least one processor to execute a computer process for performing the method as recited in claim 45.

15 91. At least one signal embodied in at least one carrier wave for transmitting a computer program of instructions configured to be readable by at least one processor to execute a computer process for real estate loan administration, the computer process comprising:

registering means for registering with a system for real estate loan administration wherein at least one loan is identified;

20 identifying means for identifying one or more participants associated with the at least one loan to join the system for real estate loan administration;

assigning means for assigning one or more of privileges and roles to each of the one or more participants;

managing means for managing the at least one loan via the system through an online interface wherein data associated with the at least one loan may be accessed and viewed according to user input; and

performing means for performing one or more actions concerning the at least one loan  
5 wherein the one or more actions involve submitting information to a receiving entity.

92. At least one signal embodied in at least one carrier wave for transmitting a computer program of instructions configured to be readable by at least one processor to execute a computer process for real estate loan administration, the computer process comprising:

enabling means for enabling a user to register with a system for real estate loan  
10 administration wherein at least one loan is identified by the user and the user is assigned a user identifier and a password;

sending means for sending a message to one or more participants associated with the at least one loan to join the system for real estate loan administration wherein the one or more participants are identified by the user;

15 applying means for applying one or more of privileges and roles to each of the one or more participants wherein the one or more privileges and roles are assigned by the user;

processing means for processing data associated with the at least one loan via the system through an online interface; and

performing means for performing one or more actions concerning the at least one loan  
20 wherein the one or more actions involve submitting information to a receiving entity.

93. An article of manufacture for real estate loan administration comprising:  
at least one processor readable carrier; and  
instructions carried on the at least one carrier;

wherein the instructions are configured to be readable from the at least one carrier by at least one processor and thereby cause the at least one processor to operate so as to:

register with a system for real estate loan administration wherein at least one loan is identified;

5 identify one or more participants associated with the at least one loan to join the system for real estate loan administration;

assign one or more of privileges and roles to each of the one or more participants;

manage the at least one loan via the system through an online interface wherein data associated with the at least one loan may be accessed and viewed according to user input; and

10 perform one or more actions concerning the at least one loan wherein the one or more actions involve submitting information to a receiving entity.

94. An article of manufacture for real estate loan administration comprising:

at least one processor readable carrier; and

instructions carried on the at least one carrier;

15 wherein the instructions are configured to be readable from the at least one carrier by at least one processor and thereby cause the at least one processor to operate so as to:

enable a user to register with a system for real estate loan administration wherein at least one loan is identified by the user and the user is assigned a user identifier and a password;

send a message to one or more participants associated with the at least one loan to join  
20 the system for real estate loan administration wherein the one or more participants are identified by the user;

apply one or more of privileges and roles to each of the one or more participants wherein the one or more privileges and roles are assigned by the user;

process data associated with the at least one loan via the system through an online interface; and

perform one or more actions concerning the at least one loan wherein the one or more actions involve submitting information to a receiving entity.